

SEANERGY

the Sustainability EducationAl programme for greeNER fuels and enerGY on ports



Module #2 Energy transition in ports:



Part 2:

Holistic review of hydrogen in ports and supply chain

Course coordinator:

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Learning objectives of the course



On completion of this course, the participants will be able to:

- Evaluate the hydrogen supply chain: Develop a deeper understanding of the hydrogen supply chain, including production, storage, and transportation logistics.
- Identify hydrogen application options: Recognize and assess various options for integrating hydrogen applications within ports.

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- Case-studies of: application in maritime, land transport, and logistics
- Technological innovations in hydrogen applications
- Examples of successful hydrogen projects in ports/logistics/hinterlands

Conclusions and take-home message





Introduction: "From the big picture to the local point of view..."

The local industries within EU do not have enough "oil and gas" today. Historically such recources have been shipped by vessels or in higher volumes by gas grids.

Offtakers have been reached ever since by pipelines, rail, inland ships or trucks (trimodality), over decades.



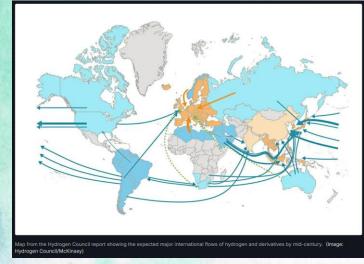
More than 60% of all clean hydrogen will be transported over long distances by 2050: Hydrogen Council

Pure H2 will be traded via pipeline, with derivatives such as ammonia moving by ship, says new report

Source: https://www.hydrogeninsight.com/

"...Europe has set itself the goal of becoming the first climate-neutral continent by 2050."

Source: <u>www.equinor.de</u>









Excecutive summary:

Make industrial ports the nerve centres for scaling up the use of clean hydrogen. Today, much of the refining and chemicals production that uses hydrogen based on fossil fuels is already concentrated in coastal industrial zones around the world,

Encouraging these plants to shift to cleaner hydrogen production would drive down overall costs.

These large sources of hydrogen supply can also fuel ships and trucks serving the ports and power other nearby industrial facilities like steel plants.

Source: Global Hydrogen Review 2021 The Future of Hydrogen (iea.blob.core.windows.net)



- Benefits of hydrogen for the port and maritime sector



- Benefits of hydrogen for the port and maritime sector

The IEA's "The Future of Hydrogen" identifies ports and coastal industrial hubs (where much of the refining and chemical production that currently uses hydrogen is concentrated) as opportune places to support the near-term scale-up of lowcarbon hydrogen production and use.

The shift from fossil-based to low-carbon hydrogen by industries in these clusters would boost hydrogen fuel demand by ships and trucks serving the ports as well as by nearby industrial facilities (e.g. steel plants), which would drive down costs.

Source: www.iea.org



- Benefits of hydrogen for the port and maritime sector

A basic infrastruture is already given thanks to the current oil& gas as well coal (fossil fuel recources). The future transition allows to use this structures as a basis but H2 itself is a "new fuel" to be handled parently in much higher volumes as energy demands increase.

No worries, this can be managed as an approach of this masterplan.

The future demand of the EU economy requires in the next decades high volumes of H2 or Amonia which shall enter the EU via ports as interface and "door to the industries".



- Benefits of hydrogen for the port and maritime sector

Quote:

Bart Biebuyck, Executive Director of the Clean Hydrogen Partnership, said: "... With ports and industrial coastal areas expected to account for 42% of the annual hydrogen demand across the EU we need to work together for the development of a 'European Hydrogen Ports Roadmap' that can unlock the ports areas' full decarbonisation potential".

Source: www.clean-hydrogen.europa.eu/

"Nearly half of all European hydrogen demand will be used in port areas by 2050: EU-backed report"

Source: www.hydrogeninsight.com/





- Benefits of hydrogen for the port and maritime sector

"Up to 42% (22 Mt, or 730 TWh) of total hydrogen demand in the EU in 2050 could be located in port areas....

Overall, by 2050, in the most ambitious market-driven demand scenarios, annual hydrogen demand across the EU is expected to increase significantly, up to about 53 Mt (or 1,764 TWh), with 42% (22 Mt, or 730 TWh) of this demand being in port areas.

Source: www.clean-hydrogen.europa.eu/



- Current adoption and future potential

Almost 90% of the global transport of goods are handled by sea- & inland ports.

Vessels to carry goods, tug boats, ferries, as well along costlines, maintenance vessels, transfer boats to rigs or windpower farms (on-shore) are in operation and use fossil based Diesel as standard fuel. This fuel and technology can be substituted by H2 processed in FC/ICE.

For long distances like crossing the Atlantic ocean etc. Methanol shall be an alternative to current fuels.



- Current adoption and future potential

Ports infrastructure (intra-logistic such as fork lifts, reach stacker, trucks...) as well its local demands (depending on sizes) alone are already an industrial zone whith high energy demand.

The **production sites** such as chemical production, power plants, Gensets for grid peaks, buildings all **may use H2 as a carrier** to be converted into electricity or been burned.

Ammonia cracked local as well H2 been produced on site in so called hubs or just transferred to the "hinterland" or into other countries without the capability to have any sea access gives plenty opportunities.



- Current adoption and future potential

In all scenarios, the largest hydrogen demand cluster (Belgium, Netherlands, Denmark, and North of Germany) is expected to heavily rely on green and blue hydrogen import (between 40% and 80% of total hydrogen consumption),

mainly coming from North Africa (Morocco, Egypt, Algeria), the Middle East (Oman, Saudi Arabia, Qatar) and even further (e.g., such as Australia).

Some intra-European hydrogen exports and imports can also be expected (e.g. from Spain to France).

Source: www.clean-hydrogen.europa.eu/

This both maintains and promotes employment, too!



- Current adoption and future potential



Example(s) - Coastline and Seaports: (UK)



- Current adoption and future potential

"H2H" Saltend (UK) Saltend is part of "Zero Carbon Humber", a joint project between Equinor and 11 other companies. Together they laid out a project plan for the decarbonization of the UK's largest and most carbonintensive industrial region. in the UK.

Source: www.equinor.de/wasserstoff/h2-projekte-in-europa







- Current adoption and future potential

The planned reforming plant with a capacity of 600MW with CO2 storage will be the world's largest planned plant of its kind for converting natural gas into low-CO2 hydrogen.

This industrial customers located in the park will be able to switch completely to hydrogen The local gas-fired power plant can also add 30% hydrogen. CO2 emissions from the Saltend Chemicals Park can thus be reduced by almost reduced by almost 900,000 tons per year and the target of net zero emissions by net-zero emissions by 2040.

An estimated 43,000 new jobs will be created by the switch to hydrogen across the UK.

Source: www.equinor.de/wasserstoff/h2-projekte-in-europa

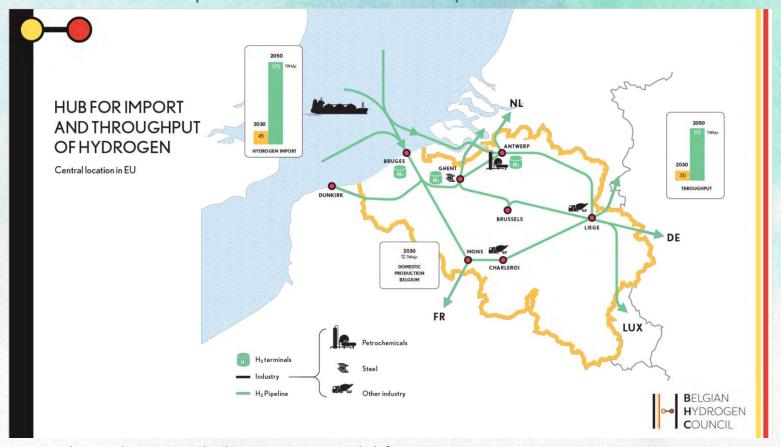


- Current adoption and future potential

Example(s) - Coastline and Seaports: Belgium



- Current adoption and future potential



Source: Belgian Hydrogen Council Belgium as an H2 import hub for NWEurope, Antwerp 4. Juni 2024





- Current adoption and future potential



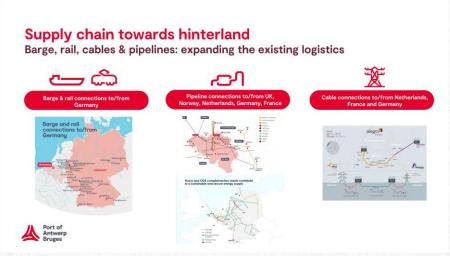








Supply-Chain Approach: from Coastline and Seaports to the hinterland



Source: Patrick Van Cauwenberghe, Port of Antwerp-Bruges 2024





- Current adoption and future potential

Example(s) - Coastline and Seaports: Germany





- Current adoption and future potential

3. German Seaports Preparing for Hydrogen Imports (2) orts and Transformation

Ministry of Economic Affairs,
Ports and Transformation

Free
Hanseatic City
of Bremen

- Crucial role of ports: Ports serve as essential hubs for the energy transition,
 - > facilitating the import of hydrogen and its derivatives,

www.wirtschaft.bremen.de

- > supporting the development of offshore wind energy, and
- > enabling the shipment of components, such as rotor blades.
- Although these tasks are outlined in Germany's National Port Strategy, there is inadequate financial support to accomplish them.

National Port Strategy, March 2024 Dis Nationale Hafenstrategie für die See- und Binnenhäfen Language der Grein der Greine der Greine Gereine der Greine Gereine Ger

May 2024

A new hydrogen infrastructure

Need for new investment in up-, mid- and downstream



- Onshore electrolysers
- Installation for the storage of hydrogen
- · Installation for the import of hydrogen
- · Installation for the import of ammonia
- Installation for the import of LOHC
- Ammonia crackers
- Installation for the dehydrogenation of LOHC
- Compressors
- Power lines connecting
- Etc...

- Storage capacity and 2 H2 pipeline networks already exist and will be further developed
- The NG infrastructure will be repurposed for hydrogen transport in connection with the European hydrogen backbone
- H2-ready LNG terminals are being built to import gas and H2/Derivates from overseas

Hydrogen acceleration law (planned)

© GTAI 9

Source: BMWK 2021, FNB Gas 2022, Chemical Parks in Germany (gtai.de) 2022, GTAI 2023

Source: THILO KRUPP, GERMAN PORTS AND THE HYDROGEN ECONOMY WITH A FOCUS ON BREMEN, May 2024

Source: An overview of the Hydrogen sector in Germany, Raphaël Goldstein, Co-Leader Hydrogen project group, Germany Trade & Invest (GTAI) 08/2024





- Current adoption and future potential

The Federal Republic of Germany will be investing 9 billion euros in the development of a hydrogen economy in the coming years.







Source: www.hy-5.org/en/





- Current adoption and future potential

hyBit

The hyBit project started in September 2022 and is divided into five research clusters.

hyBit generates basic knowledge for the development of the hydrogen economy in the north of Germany.

The work will culminate in the creation of a virtual transformation platform - a digital twin of the site.

Structure



Source: hybit.org/en/



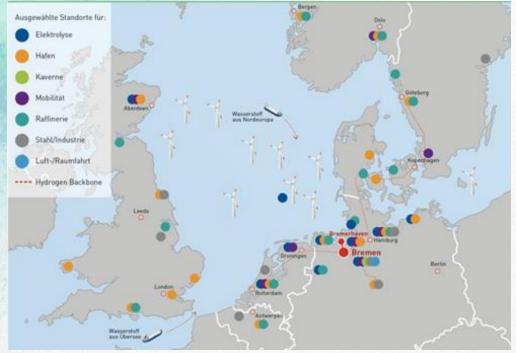
- Current adoption and future potential

hyBit

In the future, the Bremen steelworks will be supplied with green hydrogen by means of electrolysis.

The focus is on the transformation of large-scale industrial infrastructures via so-called hydrogen hubs in Bremen and northern Germany.

The Region



Source: hybit.org/en/



- Current adoption and future potential

hyBit

The focus is on the transformation of largescale industrial infrastructures via so-called hydrogen hubs in Bremen and northern Germany.

The Hydrogen Hub



Bremen Industrial port



Source: hybit.org/en/



- Current adoption and future potential

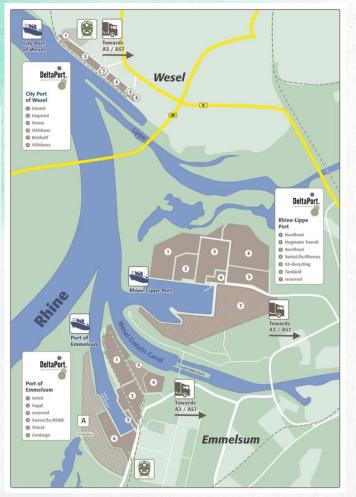
Example(s) - Hinterland:



Current adoption and future potential
 Deltaport - (Wesel) "Ecoport813 project"

Geographic "point of view"











Current adoption and future potential
 Deltaport - (Wesel)









The **three port areas** of DeltaPort feature outstanding infrastructural links to domestic and European metropolitan areas.

There are 16 million consumers within a radius of 100 kilometers.

City Port of Wesel and port of Emmelsum have rail access as well close access to the hinterland via Autobahn. Historical Emmelsum port was mainly used for fossil fuel trade for the near power plant.

Connections to the Federal Motorway (Autobahn) are in the immediate vicinity. The Ruhr Area, the Emsland and the Münsterland as so called hinterland. Source: www.deltaport.de/en/



- Current adoption and future potential

Deltaport - (Wesel) "Ecoport813 project"

Interview on the topic of EcoPort813
"Business cases along the hydrogen supply chain.

"...The DeltaPort Niederrhein ports are expected to lose over 4 million transshipment tons of coal and mineral oil-based materials as a result of the transformation towards decarbonization of the economy. A replacement must be found for this. That is why we are also participating in Europe-wide funding projects to convert ports to Co2-free energy sources...."



Andreas Stolte
Managing Director DeltPort.

Source: ecoport813.de

2.2 Hydrogen supply chain overview



2.2 Hydrogen supply chain overview



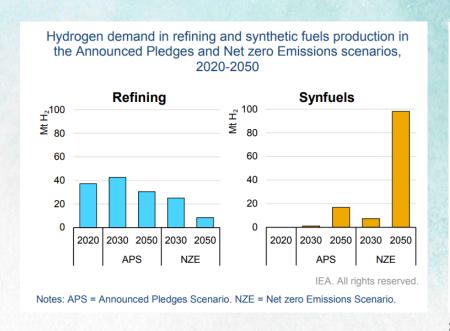
- Hydrogen production methods (e.g., electrolysis, steam methane reforming)

2.2 Hydrogen supply chain overview

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Hydrogen demand in refining declines as climate ambitions increase, but synfuels offer new opportunities



Oil refining was the single largest consumer of hydrogen in 2020 (close to 40 Mt H₂). Refineries use hydrogen to remove impurities (especially sulphur) and to upgrade heavy oil fractions into lighter products. China is the largest consumer of hydrogen for refining (close to 9 Mt H₂/yr), followed by the United States (more than 7 Mt H₂/yr) and the Middle East (close to 4 Mt H₂/yr). Together, these three regions account for more than half of global demand.

Source: Global Hydrogen Review 2021

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Technologies for hydrogen (H2) production fall into four main categories:

- 1. Thermal Processes: Thermal processes use the energy in various feedstocks (natural gas, coal, biomass, etc.) to release the H2 that is part of their molecular structure. The main hydrogen production technologies using fossil fuels are all thermal processes, and include reforming, gasification, and pyrolysis. Table 1 summarizes fossil fuel-based hydrogen production technologies.
- 2. Biological & Thermochemical Processes: Thermochemical processes use heat in combination with a closed chemical cycle to produce H2, while biological processes use microbes or fungi in fermentive reactions to produce gases from which hydrogen can be derived.

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Technologies for hydrogen (H2) production fall into four main categories:

- **3. Electrolytic Processes:** These processes use electricity to split water into its two chemical constituents, oxygen (O2) and H2, using an electrolyzer. The cost and efficiency of producing H2 via electrolytic processes is directly dependent on the cost and efficiency of the electricity used in the process.
- **4. Photolytic Processes:** These processes use light energy to split water into H2 and O2. These processes are currently in the early stages of development and currently are not viable for large scale production.

Source: netl.doe.gov/research/carbon-management/

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



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Table 1: Cossil fuel-based	hydrogen production tech	mologies ¹			
Techn	sology	Feedstock	Operating Conditions	Maturity	
	Steam Reforming	Light hydrocarbons (less frequently from liquefied petroleum gas and naphtha)	900-1000 °C	Commercial	
Reforming Technologies	Partial Oxidation	Hydrocarbons, heavy fuel oil, and coal	Temperature of $>1000~^{\circ}\mathrm{C}$	Commercial	
	Autothermal Reforming	Light hydrocarbons (less frequently from liquified petroleum gas and naphtha)	Temperature of $>1000~^{\circ}\mathrm{C}$	Early Commercial	
Pyrolysis		Hydrocarbons	500-800 °C in the absence of oxygen	Commercial	
Gasification		Coal	700-1200 °C	Commercial	

Table 2: NI	ETL Fossil Fuel-based Hydrogen Plant Ca	ses				
Case	Plant Type	Feedstock	Technology Type	CO ₂ Capture (%)	Hydrogen Production Capacity	Levelized Cost of Hydrogen
1 2	Reforming	Natural Gas	Steam Methane Reforming	96.2	483,000 kg/day	\$1.06/kg \$1.54/kg
3			Autothermal Reforming	94.5	660,000 kg/day	\$1.51/kg
4	Gasification	Illinois No. 6 Coal	Shell/Air Products-type oxygen-blown, entrained flow gasification	0		\$2.58/kg
5				92.5		\$2.92/kg
- 6		Illinois No. 6 Coal/ Torrefied Woody Biomass		92.6	133,000 kg/day	\$3.44/kg

Source: netl.doe.gov/research/carbon-management/



- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



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Table 3	ion fossil-fuel based l	hydrogen production technologies ¹				
	Technology	Advantages	Drawbacks	Energy Efficiency (%)	H ₂ yield (g/kg _{feedstock})	Cost (\$/kg of H ₂
	electrolysis	 simplicity low temperatures zero carbon emissions O₂ as a byproduct integration with fuel cells 	 high pressure is required energy storage problems low system efficiencies high capital costs 	55-80	111*	4.15-10.30
Water	thermolysis	 ▶ clean and sustainable ▶ zero carbon emissions ▶ O₂ as a byproduct 	 separation step is required to avoid the recombination in an explosive mixture high capital costs 	20-50	111*	7.98-8.40
	photoelectrolysis	 contributes to the sustainability of the energy supply photonic and electrical energies can be converted to chemical energy low operating temperature and pressure 	low efficiency requires a significant surface photocatalytic material is required	0.06-14	111*	4.98-10.36
	biophotolysis	 ▶ can produce hydrogen at ambient conditions ▶ consumes CO₂ 	 requires a significant surface area to collect enough sunlight difficult operations to control the different bacteria large reactor volume 	10-15	111*	1.42-2.13

Source: netl.doe.gov/research/carbon-management/



- Hydrogen production methods (e.g., electrolysis, steam methane reforming)

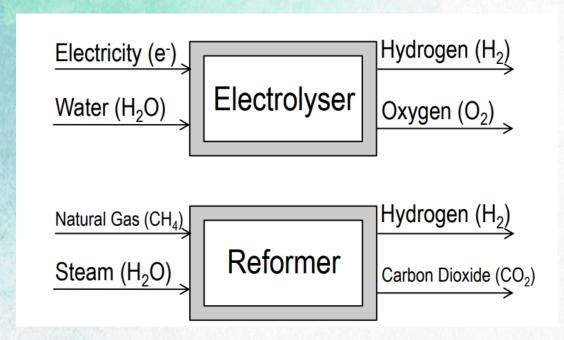


Basic Information:

Hydrogen can be produced -in large scale- by

- water electrolysis using electricity
- steam reforming of natural gas

(both technologies are most often used in industrial applications)



- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Water electrolysis (dating to the late 1920s) and reforming technologies (introduced in 1960).

Electrolysis [per ISO/TR 15916:2015(E)] in its simplest terms is a process in which an electric current is used to cause a chemical reaction.

Hydrogen gas produced by electrolysis technology can be used immediately or stored for later use.

The process takes place in a device with a commonly used name – Electrolyzer (according to ISO 22734:2019 – A Hydrogen Generator Using Electrolysis of Water); which converts electrical energy into chemical energy and can also be seen as a device with the reverse operation of a fuel cell.

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



The electricity required to operate the electrolyzer can come from a variety of sources and, depending on the source of electricity, the total hydrogen production may involve CO₂ emissions or be completely CO₂ free.

If the electricity is generated from renewable sources (wind, hydro, solar, or tidal energy), then no CO₂ will be emitted;

if it is generated from fossil fuels, we are talking about associated CO₂ emissions.

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Electrolysers:

- producing hydrogen and oxygen from water and (green) electricity
- scalable size (0,1 to 20.000 m3 /h)
- can be easily regulated from 0 to 100 %
- relatively short start up time (minutes)
- produce very pure hydrogen at elevated pressures (1 to 30 bar)

Reformers:

- producing hydrogen from natural gas, steam and heat.
- capacity ranges from a few hundred to more than 100 000 Nm3 /h
- operated 24/7 at constant load relatively long start up time (days)
- emit CO2
- produced hydrogen is not very clean and at atmospheric pressure

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Popular water electrolysis technologies and examples of electrolyzer types

Alkaline electrolysis is a mature hydrogen production technology. Uses the same principle as PEM electrolysis.

Electrolyzer has two electrodes immersed in a liquid alkaline electrolyte.

Most commonly concentration level 25% at 80°C to 40% at 160°C.

The electrodes (cathode and anode) are separated by a diaphragm (membrane).

The diaphragm has two functions:

- 1. separates the gaseous products (i.e., hydrogen and oxygen),
- 2. allows hydroxide ions (OH-) and water molecules to pass through.

The membrane allows the ions, but not the hydrogen, to pass through.

A typical alkaline electrolyzer consists of:

- -power control, associated instrumentation system;
- -electrolysis system includes:

water purification node, hydrogen purification node, gas dryer, and a separator.

- Compressor



- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Safety

The main risk arises from the possibility of an explosive atmosphere forming in the system in the form of a mixture of hydrogen and oxygen, which can lead to an internal explosion in the electrolyzer.

For this reason, sensors are implemented in the unit to monitor operating parameters to detect electrolyzer failure.

These include:

- -measurement of hydrogen concentration in the oxygen line;
- -Voltage and current measurement;
- -temperature measurement at the input and output of the electrolyzer;
- -measurement of electrolyte ion concentration.

Hazardous situations	Prevention or mitigation measures
Loss of segregation within system of H ₂ and O ₂ produced – process pressure is an aggravating factor as this increases amount of reactants in the system and burst pressure of equipment	Process reliability and detection of O ₂ in H ₂
Formation of flammable mixture in container due to a H ₂ leak	Permanent ventilation and H ₂ detection
Fire due to failure/overheating of high current electrical components	Electrical safety, fire detection
In case of liquid electrolyte: short circuit from electrolyte leaks	Quality of assembly, periodic inspection
In case of liquid electrolyte: corrosive electrolyte leaks	Quality of assembly, periodic inspection

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Popular water electrolysis technologies and examples of electrolyzer types

PEM electrolyzers Electrolysis takes place in two chambers, which are separated by a proton exchange membrane (PEM). In these, when direct current is applied, the water dissociates into hydrogen (H2) at the negative electrode and oxygen (O2) at the positive electrode.

The electrodes and membrane usually form a membrane electrode assembly (MEA-Membrane Electrode Assembly) and an arrangement similar to a fuel cell (FC) stack.

PEM electrolyzers operate at low temperatures, and the PEM membrane serves as the electrolyte.

The devices consist of the following components:

- •a process cabin containing all process components such as valves, piping, pressure vessels, pumps, etc,
- •an electrical cabin containing all electrical components such as instrumentation, controls, wiring, power conditioning, etc,
- •a cooling system dedicated to removing heat from the electrolysis process,
- •a weatherproof enclosure.

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Safety

The main risk associated with PEM electrolysis systems from the potential for an explosive atmosphere to form in the system in the form of a hydrogen/oxygen mixture, which can lead to an internal explosion in the process chamber of the equipment or the separator (the separator is used to separate gaseous H2 and O2 from traces of water).

To avoid hydrogen accumulation in the process chamber, the following measures are taken:

- •control of pressure and the pressure difference between hydrogen and oxygen lines;
- •controlling the hydrogen concentration in the chamber;
- •reducing the amount of hydrogen in the gas layer of the separator as much as possible, so that in the event of a catastrophic leak, an explosive atmosphere in the form of a hydrogen-air mixture does not form in the vessel.

Hydrogen production methods (e.g., electrolysis, steam methane reforming)



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Electrolysis and wind power in a nutshell

Among the most important criteria in designing a plant where electrolytic hydrogen is produced from wind energy are meteorological conditions,

When designing a power plant, the following parameters are identified as the most important: capacity, locations, and wind converter technologies.

In many cases, the ability to adjust the rotor blades is required, especially in large power plants, to improve start-up characteristics and limit output at high wind speeds.

Electrolysis and photovoltaic solar power plants in a nutshell

Solar generators can generally be divided into stationary, uniaxial, and biaxial "solar tracking" power plants.

The **integration of a photovoltaic solar power plant and electrolyzers** into a hydrogen generation system consists primarily of matching components in such a way that the photovoltaically generated electricity can be transferred to the electrolyzer with the highest possible efficiency.

For this reason, care must be taken at the design stage to ensure that the entire system follows the solar radiation dynamically avoiding any kind of loss. **Electrolyzers are almost ideal consumers of photovoltaic energy**, due to the described characteristics and the possible modular design of both system components.

Source: seshydrogen.com/en/h2-safety-2-electrolyzer/

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Steam Reforming of Natural Gas

Large quantities of hydrogen gas are required in the petrochemical -and Steel-industry.

This hydrogen is used to change the chemical structure of crude oil.

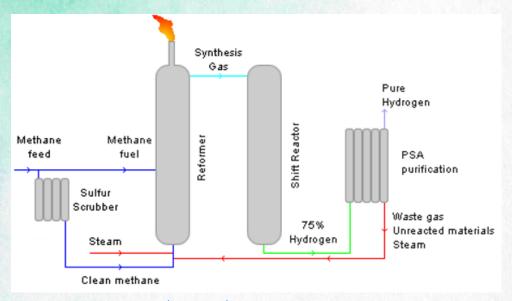
Crude oil is a mixture of many different molecules.

About one-quarter of the incoming natural gas is burned to provide the necessary energy for the reaction, while the rest is stripped of its sulfur content. High pressure steam is added, which reacts with the methane over a nickel-alumina catalyst.

The synthesis gas contains a mixture of H2, CO2, CO, as well as unreacted CH4 and H2O.

This gas is passed into the cooler shift reactor. The output of the shift reactor is about three quarters hydrogen.

In the presure surge adsorption unit, the **impurities are removed, and recyled** back through the burner, giving more than 99.9% pure hydrogen.



Source: www.digipac.ca/chemical/

- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



Safety

Units to be considered during safety assessment:

Burner, its flame and the combustion quality, the **reforming tubes and steam production unit**.

Explosive atmosphere might be ignited by the burner increase of flame and gas temperature would damage materials of the reforming tubes. Incomplete combustion of gases leads to formation of deposits in the exchangers Main hazard for the reforming tubes is the formation of a leak on these tubes because of an early ageing of the reforming tubes.

The main hazard for the steam production unit is an abnormal pressure increase.



Source: www.digipac.ca/chemical/

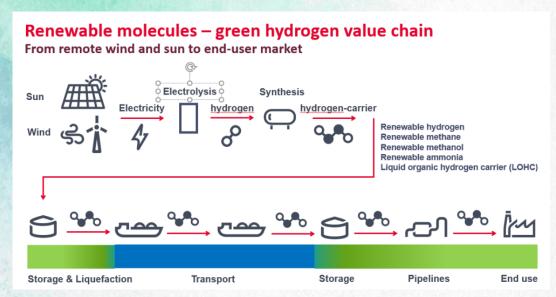
- Hydrogen production methods (e.g., electrolysis, steam methane reforming)



"Ammonia and LOHC" a hype!?

Beside the present common technologies a kind of hype has been started about ammonia, why?

- **1.Ammonia** is known for a long period, produced and transported in high volumes, global
- 2.Main products are is fertilyser, chemistry etc.
- **3.Due high demand of H2 as energy carrier** and opportunity to transport ammonia cross the oceans it comes more in a focus, globally.

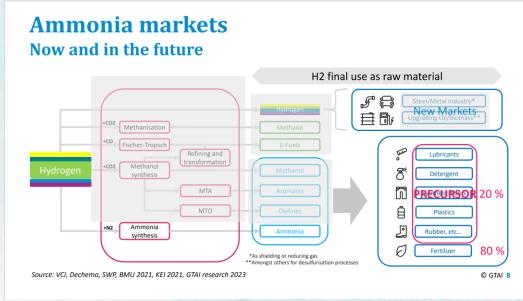


Source: Belgian Hydrogen Council Belgium as an H2 import hub for NWEurope, Antwerp 4. Juni 2024

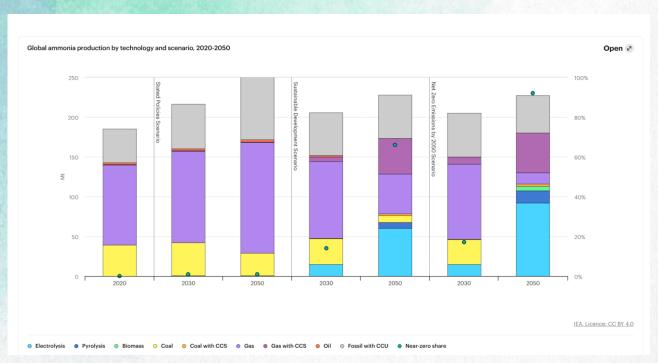
- Hydrogen production methods (e.g., electrolysis, steam methane reforming)







Source: Raphaël Goldstein, GTAI, 2024, from basic to final product Greening the whole value chain with H2 and new processes



Source: <u>iea.org</u> - Ammonia Technology Roadmap

Hydrogen production methods (e.g., electrolysis, steam methane reforming)





In 2022, Ammonia were the world's 250th most traded product, with a total trade of

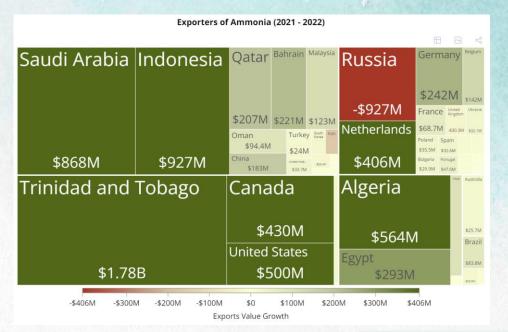
Between 2021 and 2022 the exports of Ammonia grew by 62%

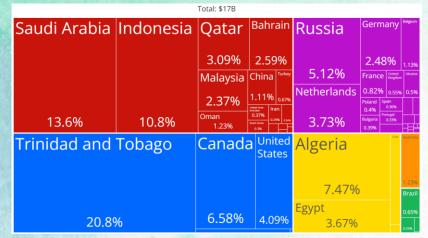
IMPORTS

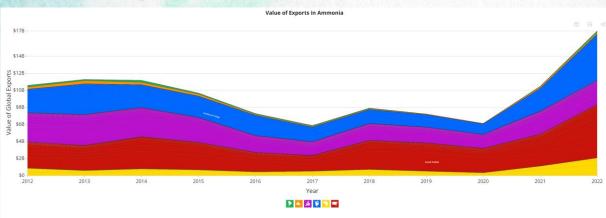
In 2022 the top importers of Ammonia

were United States (\$2.31B), India (\$2.16B), Morocco (\$1.8B), South Korea (\$1.14B), and Belgium (\$1.06B).

Source: iea.org - Ammonia Technology Roadmap







Source: Ammonia Product Trade, oec.world



Hydrogen production methods (e.g., electrolysis, steam methane reforming)
 Cost of Hydrogen Production



The cost of H2 hydrogen production depends heavily on the cost of fuel or electricity from which it is produced, and in the case of clean hydrogen,

Carbon capture and storage costs must factor into the equation for non-renewable production methods.

In the <u>Global Hydrogen Review of 2021</u>*), the International Energy Agency surveyed recent (2020) hydrogen production costs via the major methods including natural gas reforming

(without and with carbon capture and storage [CCUS]), coal gasification (with and without CCUS), and renewables, and compared those costs with expected future costs in net zero emissions scenarios for 2030 and 2050.

Source: netl.doe.gov/research/carbon-management/

*) Link: GlobalHydrogenReview2021.pdf



- Hydrogen production methods (e.g., electrolysis, steam methane reforming)

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Cost of Hydrogen Production

Those are shown in Figure 1. Currently, hydrogen produced via all reforming and gasification methods with and without capture is less expensive

than renewable hydrogen, but with future carbon price liabilities factored in and expected future cost reductions of renewable technologies,

fossil fuel with capture and renewable technologies may be on a more even cost footing. Notably, solid fuel/coal gasification with capture may remain

a strong contender in anticipated future net-zero emissions scenarios.

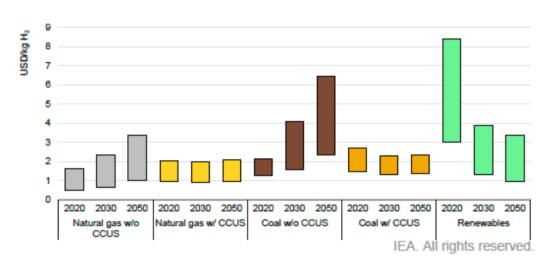


Figure 1. Levelized cost of hydrogen production by technology in 2020, and in the Net zero Emissions Scenario, 2030 and 2050²

Source: netl.doe.gov/research/carbon-management



- Storage and transportation logistics

- Storage and transportation logistics



Hydrogen storage

Hydrogen, like any fuel, must be stored, both at the small scale as on a fuel cell vehicle as well as strategically at the large scale. Storage technologies are often classified as either physical-based storage or material-based storage.

Physical storage technologies are mature and widely used, such as compressed and liquified gases.

Commercial hydrogen vehicle refueling stations (HRS), for example, store hydrogen in two states: high-pressure storage can exceed a pressure of 90MPa and on-site cryogenic insulated tanks where hydrogen as a liquid should be maintained at a temperature near 20 K.

The cryo-compressed concept is a combination of low temperature and high pressure to manage loss of liquid hydrogen to boil-off and a topic of technology development.

Strategic reserves of gaseous hydrogen are stored underground in salt domes at several places in the world (i.e., a proven technology). Domal salt deposits are regional; therefore, active research projects are exploring other underground storage options, such as bedded salts, depleted oil/gas reservoirs, aquifers, and lined hard rock caverns.

Source: Hydrogen Economy, PART III Advanced hydrogen routines and technologies doi.org/

- Storage and transportation logistics



Hydrogen storage

. . .

Ammonia is perhaps the simplest example of a hydrogen carrier (or nonreversible material—based storage solution), but many others exist (e.g., methylcyclohexane).

Hydrogen carriers have the potential advantage of being less volatile than hydrogen; however, carriers are often fluids categorized as toxic and flammable, and thus, hazards remain.

Utilization

End uses typically involve converting hydrogen as a carrier of energy to electricity or heat.

Fuel cells are the principal example of converting hydrogen to electricity. Combustion can take forms depending on the application; for example,

hydrogen could replace natural gas in everything from gas turbines for electricity production to boilers for space heating. The deployment of hydrogen

conversion can be grouped into three broad categories: transportation, power and heating, and manufacturing.

Source: Hydrogen Economy, PART III Advanced hydrogen routines and technologies doi.org/

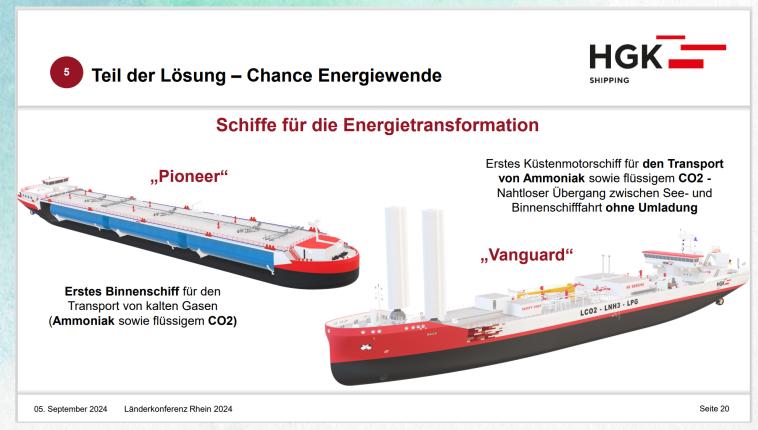
- Storage and transportation logistics



Hydrogen transport opportunities (Examples)

(left) Vessel and barge transport: Coast line or from sea ports to the hinterland

(right) Amonia transport for later on-site hydrogen production (cracker technology) in the hinterland as well Itransport of liquid CO2.



Source: Federal States Rhine Conference 2024, Steffen Bauer, CEO HGK Shipping GmbH

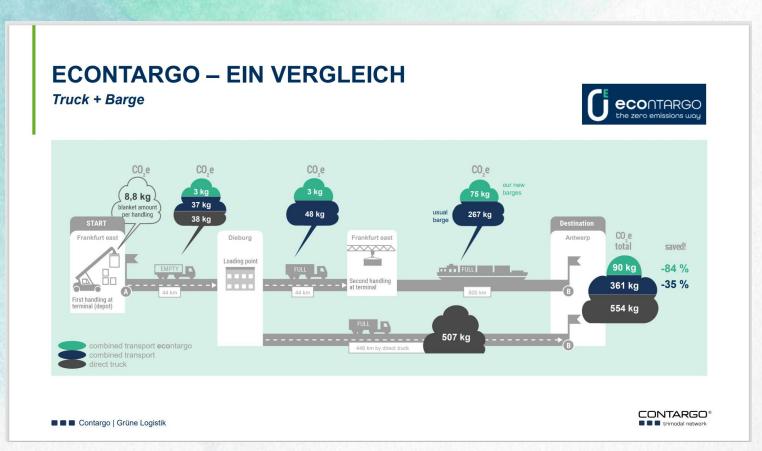


- Storage and transportation logistics



Hydrogen transport opportunities (Examples)

comparison truck versus barge Co2 savings



Source: Federal States Rhine Conference 2024, Jürgen Albersmann, CEO Contargo GmbH & Co. KG



- Storage and transportation logistics



Pipelines (gas-grid):



- The supra-regional European Hydrogen Backbone is expected to cover 28,000 km by 2030 and 53,000 km by 2040
- The pressure in a hydrogen pipeline is up to around 80 bar
- 31 gas companies from 28 countries are involved in the European Hydrogen Backbone

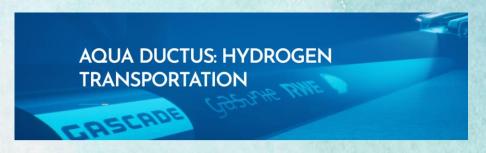
Source: www.hysolutions.de/

- Storage and transportation logistics



Pipelines (gas-grid):

Hydrogen transport of compressed hydrogen gas via transport in pipelines



In the future, the AquaDuctus transport pipeline will transport green hydrogen from the North Sea directly to the mainland.

As of 2035, AquaDuctus is expected to deliver up to one million tons of green hydrogen per year to the mainland

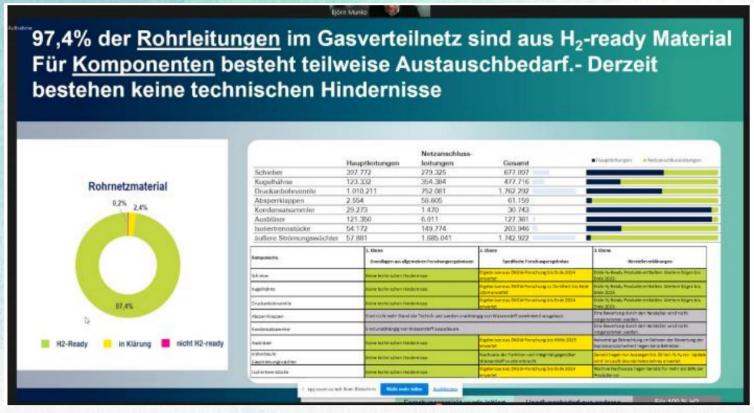
Source: www.hy-5.org/

- Storage and transportation logistics



Pipelines (gas-grid):

"German gas grid: 90% ready with slight conversions possible 60/40% 2032 Core network 10,000km 5,000 of which rededicated".



Source: "Kölnisch H2" - Wasserstoffnetzte - H2 Readiness der Gasinfrastruktur" Björn Munko DVGW e.V. 06.12.2023 Webinar



- Storage and transportation logistics



Road Transport:

Hydrogen transport of:

- Compressed Hydrogen Gas (CHG) or
- ·Liquid Hydrogen gas (LH2) as well
- Liquid Organic Hydrogen Carrier (LOHC)

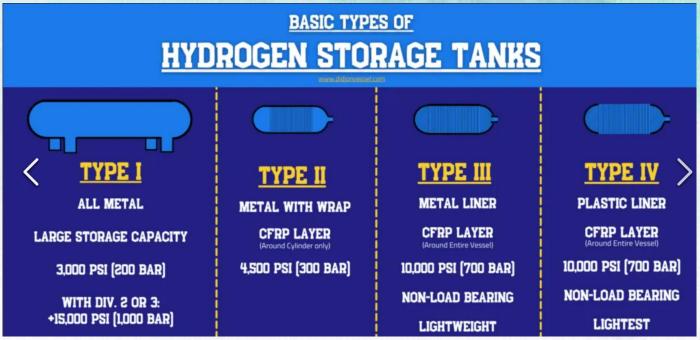
via transport in trailers and containers.

- Storage and transportation logistics



Road Transport (and on-site storage):

Compressed Hydrogen Gas (CHG) – tank Types defined in ISO standard (latin letters I....IV (V))



Source: www.didionvessel.com



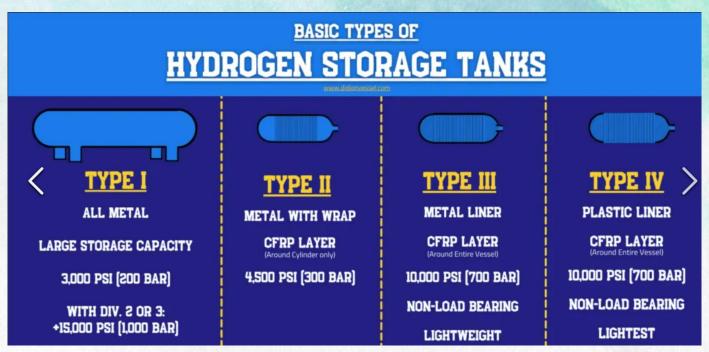
- Storage and transportation logistics



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Road Transport (and on-site storage):

Compressed Hydrogen Gas (CHG) – tank Types defined in ISO standard (latin letters I....IV (V))





Source: Argo-Anleg GmbH (Demo Tank System with ISO TYP) IV

Source: www.didionvessel.com

- Storage and transportation logistics



For CHG - definition split in:

Tube trailers (tubes ar fixed to the chassis, mainly steel tubes (old/currend standard).

Max. load: 200kg H2@ 200...300bar



Source: www.gefahrgut-online.de

MEGC (Multible Element Gas Container) based on ISO container footprint and heights. Steel frame to carry several cylinders. Max. load: 500kg H2@380...500bar(20ft)1.100kg@500bar (40ft)



Source: www.argo-anleg.de



- Storage and transportation logistics



MEGCs shall comply with the design, construction and testing requirements specified in 6.7.5 ADR.

The elements of the MEGC shall be periodically tested in accordance with the provisions of 4.1.4.1 ADR packing instruction P 200 and 6.2.1.6 ADR.

source: MEGC (weka.de)

In both cases the cylinders are connected via piping and valves as well safety devices. For Road transport within EU ADR approval is required MEGC may be able to be transported by rail (see reference study DB). in this case the MEGC's require a RDN approval. For transport on inland vessels other approvals are necessary. in summary a trimodal transport case is possible.

- Storage and transportation logistics



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There are new solutions available which allow a higher safety level (higher versus current ADR) in the means of:

- •cylinder concept based on automotive concept (both Boss of each cylinder holds an OTV (On-Tank-Valve) as well TPRD (Thermal pressure relieve device.
- •additional sensors allow to measure individual pressure, temperature, as well the angle of the MEGC and a shock sensor detecs abnormal forces.
- •Such an MEGC is newly called "H2Tank-tainer" as it can be used as hybrid as a tank provide gas on site a HRS or feed an FC on a ship as well act as a "container" as it transport the gas.

- Storage and transportation logistics

LH2 - definition:

Storige and transport of liquid H2 (LH2) in bulk storage tanks or semitrailers.



FUEL TANKS - Liquefied hydrogen has a temperature of -253 °C and is one of the coldest cryogenic gases there is, which places system components and materials under extreme stresses. Once liquefied, hydrogen is reduced to 1/800th of its volume compared to that of its gas phase. Facilitating a more-efficient distribution. But it needs fuel tanks four times the size of those for petrol.

Source: www.elizabethqueenseaswann.com/



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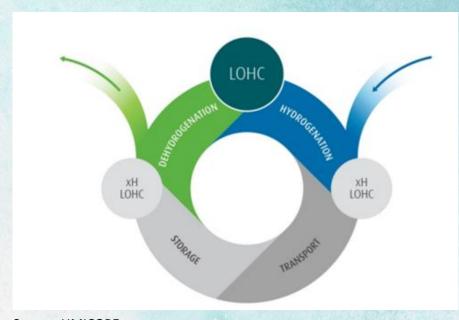




- Storage and transportation logistics

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LOHC - definition:



Source: UMICORE

LOHC stands for liquid organic hydrogen carrier. These are oillike liquids consisting of hydrocarbons such as benzyltoluene. Hydrogen can be bound to these carrier liquids and released again when required.

Hydrogen release requires a lot of energy.

The energy carrier has a low density under normal conditions. It must therefore either be compressed under high pressure, liquefied at three-digit sub-zero temperatures or chemically bound at ambient pressure in order to be put to good use. One option for storing and transporting hydrogen is LOHC technology.

Source: energieforschung.de

- Storage and transportation logistics

LOHC:

LOHC is still in R&D and not scaled into industry like volumes.

Thus current and proven technologies are now available and shall be considered for short term solutions.

In chapter 3.5 a marine project (LOHC use on vessel) will be presented.

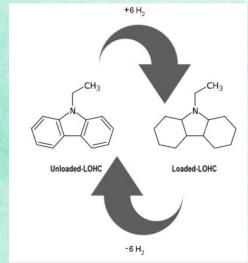
Hydrogen storage takes place through a reversible reaction of hydrogen with the low-hydrogen LOHC compound.

This means that heat is released during hydrogenation, which must be dissipated from a reactor. After this reaction, the hydrogen is then reversibly bound to the hydrogen-rich LOHC compound.

The hydrogen-rich LOHC compound is a liquid and can therefore be stored efficiently at ambient conditions and transported if necessary.

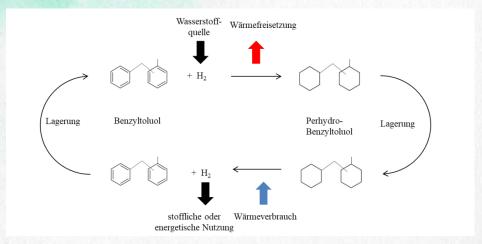
If there is a need for hydrogen again, the hydrogen can then be released from the hydrogen-rich liquid by adding heat during dehydrogenation.

Such a storage cycle of hydrogen storage is shown in the figure (right).





Source: www.advancedsciencenews.com

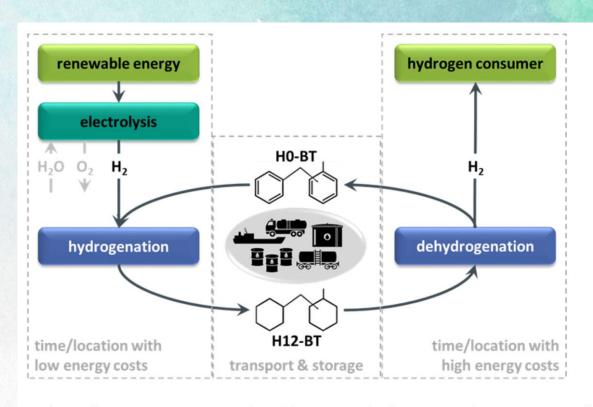


Source: www.fz-juelich.de/

- Storage and transportation logistics



LOHC - process overview:



Circular use of liquid organic hydrogen carriers (LOHCs) for storage and global transportation of hydrogen; @Moritz Wolf

Source: https://www.ikft.kit.edu/

(How does LOHC - Technology work?)



Source: lohc Youtube video (german language)



- Integration with existing port and supply chain infrastructure

- Integration with existing port and supply chain infrastructure



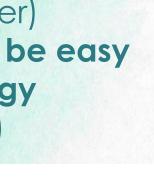
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- -Backbone and port gas grids for methane gas to be converted. Notified bodies, engineering companies and gas distributors shall be able to support port authorities.
- -Risk assesments and trainings shall skill all relevant stakeholders
 -H2 due its hazard properties shall be handled with care and an inteligent supply chain, storage, transport and documentation strategy shall help to integrate.
- -Last but not least a digital solution support (cloud and cyber security tools)

Integration with existing port and supply chain infrastructure



Any kind of material and person transport / handling via train, trucks, barge as well intra-logistic (fork-lifts Reach-stacker) is common today and all mentioned applications can be easy converted from DIESEL to BEV or FCEV / ICEEV technology HRS can be stationary or mobile. (see below examples)



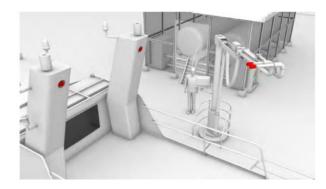


Emissions free ferry



Passanger Boat for Island connection 2 x 125 KW Fuel Cell Power Fixed Storage H2 tank-System,

Betankungslösungen für Schiffe



Projekt Hamburg



Source: Anleg GmbH





- Case-studies of application in maritime, land transport, and logistics

- Case-studies of application in maritime, land transport, and logistics



Maritime hydrogen users - Study on the hydrogen requirements of Germany's maritime industry

The study concludes that the German maritime industry has a long-term demand of more than 3.5 million tons of hydrogen or hydrogen-based fuels per year.

Maritime sub-sector	Demand in tonns annual	Demand in TWh annual	
ports in total	50.000	1,3	
innland ports	20.000	0,5	
seaports	30.000	0,8	
Shipbuilding and suppliers total	10.000	0,4	
Shipbuilding and suppliers without			
steel production	4.000	0,16	
Shipping total	>3.500.000	117,8	
inland shipping	120.000	3,8	
Ocean shipping	3.400.000	114	
Total	3.634.000	239	

source: Ludwig Bölkow Systemtechnik GmbH

Note: table converted into english and summary added manual

Link: Study

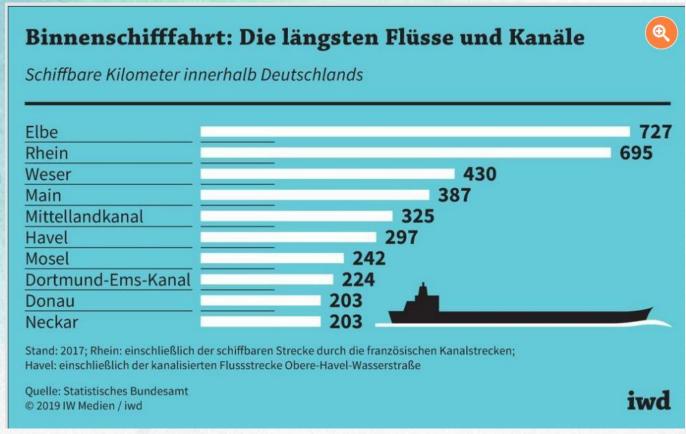
- Case-studies of application in maritime, land transport, and logistics



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Inland shipping longest rivers and channels (Germany)

- The Rhine is by far the most important inland waterway in Europe for freight transport.
- Inland shipping is the most climate-friendly mode of transport in relation to transport volumes.



Source: Binnenschifffahrt: Deutschlands längste Wasserstraßen - iwd.de



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Reference Projects:

"DeltaPort – EcoPort813"

DeltaPort is located directly on the Rhine River at kilometer 813, near the entrance to the Wesel-Datteln Canal, the gateway to the German inland canal grid, and ideally situated in close proximity to the ARA ports (Antwerp, Rotterdam, Amsterdam).

Source: www.deltaport.de

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"DeltaPort - EcoPort813"

The port environment has already stakeholders such as international as well local companies and connected ports which founded a

"Association for the Promotion of Hydrogen & Sustainable Energy"

Source: www.ecoport813.de

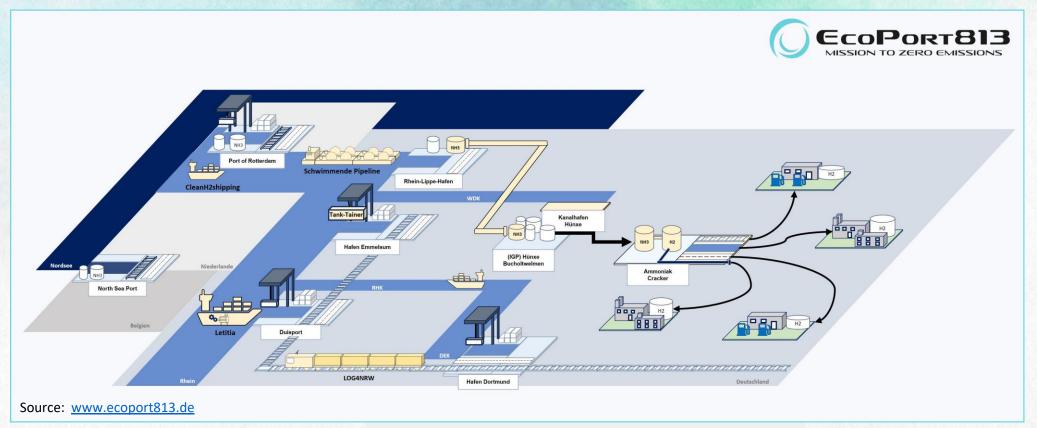


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"DeltaPort - EcoPort813"

Project approach visualisation and public access via intactive "website presentation"



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"DeltaPort – EcoPort813"

Project profiles are used to generate a project landscape map. A concept model of the project landscape map is intended to provide a visual and geographical allocation of all association projects.

This is an "interactive model". The map is published on the website and displayed in 2 modes. i.e.

"public mode" and "mode for members" with more detailed information.

Note: As this is **only a concept model**, not all project profiles are included. **The association has focused on the "LOG4NRW projects" and the "feasibility study" for illustration purposes**.

Sustainabilty from the point of view "marketing":

The name of the project "EcoPort 813" is partly due to the ecological aspect of the project and partly because the number "813" refers to the corresponding kilometer of the Rhine where the project site is located on the Lower Rhine.

Source: www.ecoport813.de

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"H2HN Development prospects for the port of Heilbronn through H2"



© Fraunhofer IAO

Initial situation and project objective

With an annual throughput of around 2.5 million tons of goods, Heilbronn is the **most important port on the Neckar** and one of the largest inland ports in Germany. Thanks to its trimodal connection to water, rail and road, it is an important logistics hub for freight transport in the Heilbronn industrial region.

The aim of the "H2 Port Heilbronn" study was to develop exemplary implementation paths towards a hydrogen economy with local stakeholders and thus make a contribution to climate protection.

Source: www.kodis.iao.fraunhofer.de)

- Case-studies of application in maritime, land transport, and logistics



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"H2HN Development prospects for the port of Heilbronn through H2"

Guideline

A key result of the project was the development of the guideline "Building a hydrogen economy using the example of inland ports".

This is intended to support decisionmakers, port operators and their direct environment in finding starting points for a transformation towards a hydrogen economy



Video Link: H2-Logistiksimulation in Heilbronn

- Case-studies of application in maritime, land transport, and logistics



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"sMArt Green Ports as Integrated Efficient multimodal hubs"



funding from the European Union's Horizon 2020 (MFF 2014-2020) research and innovation programme under Grant Agreement 101036594.

Source: www.haropaport.com



MAGPIE project has 45 partners and 6 different stakeholders groups.

Transport modalities, energy supply companies, regulators, and local communities are represented and dispatched in :

- 1. Civil society and governments (local, national, European)
- 2. Inland waterway transport professionals
- 3. Road transport professionals
- 4. Rail transport professionals
- 5. Energy sector (clean & fossil) professionals
- 6. Port authorities and port-based industry

Source: www.magpie-ports.eu

- Case-studies of application in maritime, land transport, and logistics



"sMArt Green Ports as Integrated Efficient multimodal hubs"

The EU-funded MAGPIE project will embark on 12 pilot activities in three key areas:

- 1. alternative energy sources;
- **2. smart technologies** applied to power operations;
- 3. and river and rail connections with the hinterland.

The **ports of Rotterdam** (Netherlands) and **Sines** (Portugal), as well as **Haropa Port** (France) and the **DeltaPort** association (Germany) are **supporting the project**.

MAGPIE will combine the accelerated introduction of green energy carriers with logistics optimisation in ports through automation and autonomous operations.

Source: https://cordis.europa.eu/project/id/101036594

- Case-studies of application in maritime, land transport, and logistics





MAGPIE PROJECT

CONSORTIUN

STAKEHOLDERS

IE\\/S

SENDA CO

CONTACT

INTERACTIVE MAP



Source: www.magpie-ports.eu - interactive map of port Rotterdam, NL

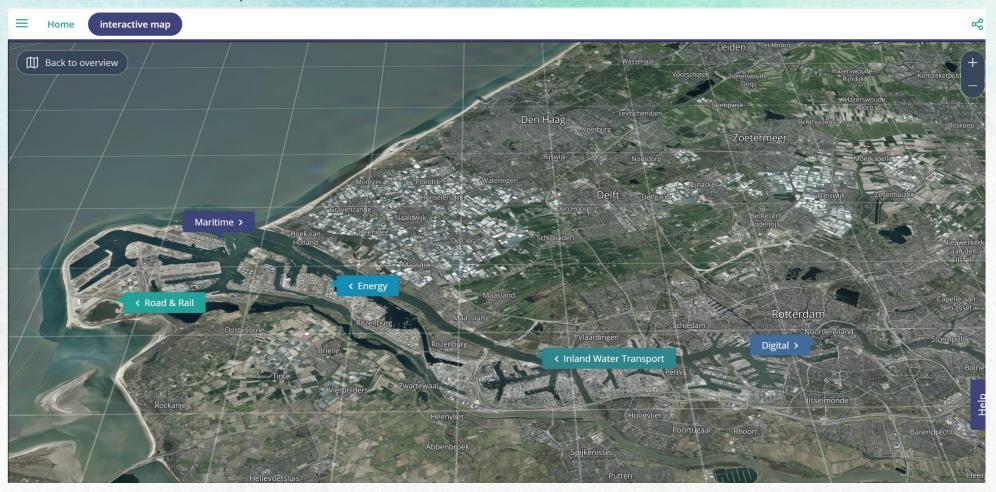
MAGPIE is **developing innovation** in a "living laboratory" approach. A dozen pilot projects will be conducted in this way in **three key** areas:

- •the **energy transition** and the development of alternative, low-carbon forms of energy,
- •the **digital transition** as applied to port operations,
- connections to port hinterlands.

Source: www.haropaport.com

- Case-studies of application in maritime, land transport, and logistics Zoom out - Seaport of Rotterdam, NL









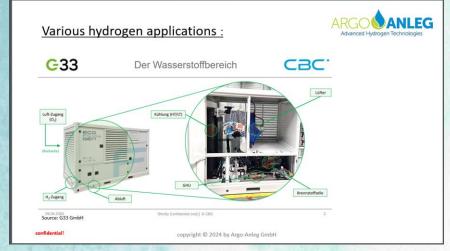
- Technological innovations in hydrogen applications

(few examples to inspire)

- Technological innovations in hydrogen applications

Fuel cell based decentralized power generator (funded project) SEANERGY





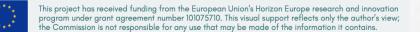
Source: Argo-Anleg GmbH

Hydrogen distribution by H2Tank-Tainer, H2 bundle, trailer Hydrogen gas handling and pressure reduction including pressure and temperature controll inside the Genset (GHU).

Max. Power 20...60KW, constant power 50KW

Priority & focus: Pilot project & prototyping in a foreign target country

Source: cbc-group.org/en/



- Technological innovations in hydrogen applications "KITE HYDROGEN SHIP"



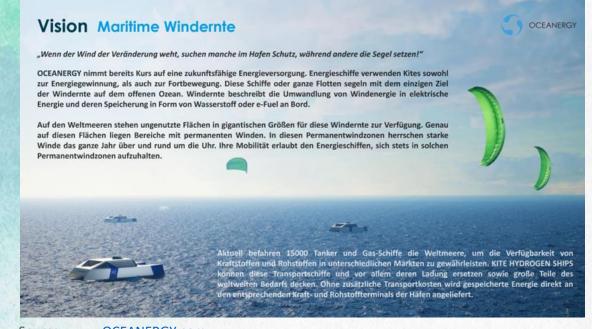
OCEANERGY's mission is low-cost, 100% ecologic and reliable supply of green hydrogen or e-fuels. Intermittent green electricity will not be sufficient to turn energy and feedstock systems green.

The KITE HYDROGEN SHIP is a breakthrough innovation for base-load green electricity from wind.

A world's first. It has the potential to dominate the future of green fuels production.

YOU can participate in this phenomenal technology today.

Dr. Wolfram Reiners, CEO



Source: www.OCEANERGY.com

- Technological innovations in hydrogen applications ,,truck-trailer - cooling generator powered by H2"



Cooling-Container energy production Fuel Cell PEM: 10 KW & 15 KW Hydrogen Storage: 14kg...20kg



Source: www.anleg.de





- Examples of successful hydrogen projects in ports/logistics/hinterlands

- Examples of successful hydrogen projects in ports/logistics/hinterlands



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<u>Lighthouse project:</u>
Example project (Ongoing)

"MultiRELOAD"
European cooperation for the development of innovative inland port solutions for efficient, effective and sustainable multimodality



Source https://multireload.eu/



- Examples of successful hydrogen projects in ports/logistics/hinterlands



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Recommendation to network and strengthen competences supraregional

Succesful examples:

Foundation of EGTC

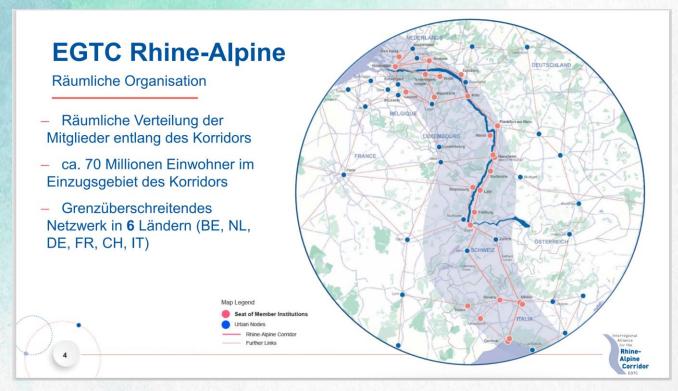
Source: egtc-rhine-alpine.eu/

STRENGTHENING THE RHINE AXIS AS THE CORE OF THE EU TRANSPORT NETWORK

Follow-up of an EU-funded project called CODE24 with 18 partners from 5 countries along the main north-south connection in Europe.

Result: Joint strategy for the Rhine-Alpine corridor and establishment of the Interregional Alliance for the Rhine-Alpine Corridor EGTC in year 2015.

Amance for the kinne-Alpine Corridor Lore in year 2



Source: Dr. Cecilia Braun, Director Interregional Alliance for the Rhine-Alpine Corridor EGTC

- Examples of successful hydrogen projects in ports/logistics/hinterlands

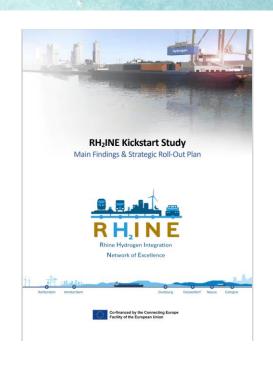


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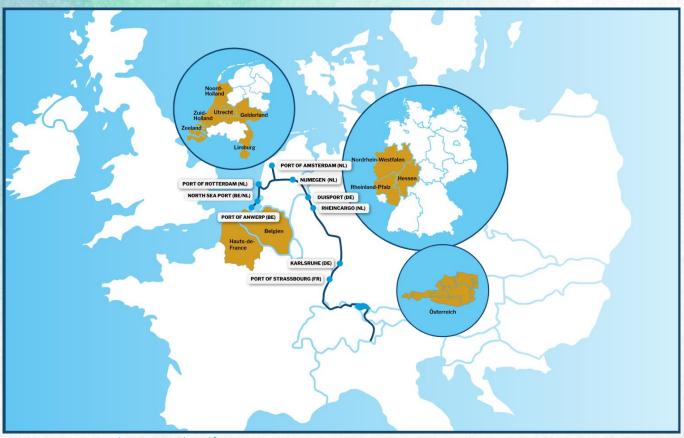
RH₂INE initiative

"Rhine Hydrogen Integration Network of Excellence - RH2INE"

To support a crossborder hydrogen infrastructure along the Rhine-Alpine corridor



Source: Georg Dura, Department Hydrogen Infrastructure RH₂INE Kickstart Study, ZBT Duisburg, 2021



Source: RH2INE Kickstart Study.pdf

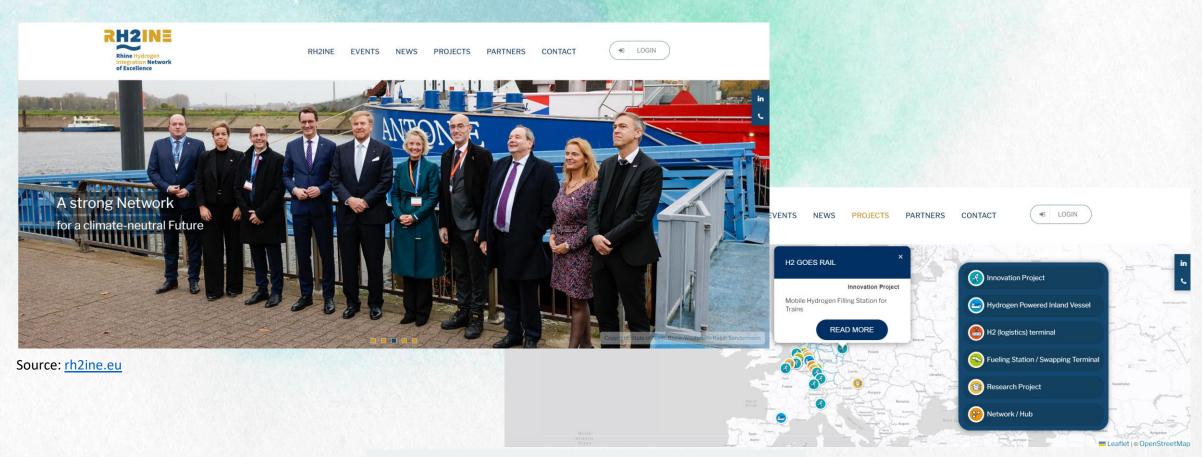


- Examples of successful hydrogen projects in ports/logistics/hinterlands



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RH₂INE initiative



- Examples of successful hydrogen projects in ports/logistics/hinterlands



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Port of Dortmund - Network to other ports and stakeholder:

"With our specific competencies, potential and trimodal logistics connections, **Dortmund's** port can assume an important regional hub function for the planned development of a waterway supply chain". says Bettina Brennenstuhl, Board of Management Dortmunder Hafen AG.



Source: www.dortmunder-hafen.de (02/2024)

Das Magazin für den Dortmunder Hafen

Eine starke Hafen-Allianz

Dortmunds Hafen hat sich dem Verein EcoPort813 angeschlossen. Das Ziel: der Aufbau einer Wasserstoff- und Logistikinfrastruktur.

ie Abkehr von fossilen Energieträgern, verbunden mit einer deutlichen Reduzierung des CO2-Aussto-Bes. stellt auch Dortmunds Hafen wie alle Binnenhäfen an Rhein und Ruhr ökologisch und ökonomisch vor große Herausforderungen. Mit Blick auf die bevorstehende Transformation der Binnenhäfen ist es von entscheidender Bedeutung, dass sich Akteure vernetzen, gemeinsam Projekte zur Dekarbonisierung auf den Weg bringen, Synergien nutzen und auch alternative Ansätze finden.

Vor diesem Hintergrund haben Bettina Brennenstuhl, Vorständin der Dortmunder Hafen AG, und Andreas Stolte, Vorstandsvorsitzender "EcoPort813 Förderverein Wasserstoff und nachhaltige Energie e.V." und gleichzeitig Geschäftsführer der Dealt-Port Niederrheinhäfen, den Aufnahmeantrag unterzeichnet. Damit ist Dortmunds Hafen nun offiziell Mitglied von EcoPort813. Das gemeinsame Ziel: der Aufbau einer Wasserstoff- und Logistikinfrastruktur. Experten sind sich einig, dass grüner, mit regenerativen Energien produzierter Wasserstoff, im künftigen Energiemix eine große Rolle spielen wird.

Ein Fundament dafür ist der Aufbau einer



EcoPort813

Auf gute Zusammenarbeit: Bettina Brennenstuhl Vorständin Dortmunder Hafen AG, und Andreas Stolte, Vorstandsvorsitzender EcoPort813

Logisitc-hub for green steel Logistik-Hub für grünen Stahl

Der weltweit operierende Logistikdienstleister Rhenus investiert am Dortmunder Hafen und beabsichtigt, einen Green Steel Logistics Hub zu etablieren. Das Ziel: Stahl transportieren, aber weniger CO2 emittieren.

Der Trend geht immer mehr dahin dass Stahlwerke auf mit Wasserstoff betriebene Produktion umsteigen*, stellt Michael Petersmann, Geschäftsführer der Rhenus Port Logistics Rhein-Ruhr fest. Und wir wollen im Ruhrgebiet Vorreiter sein, wenn es darum geht, unseren Kunden eine CO2-reduzierte Lieferkette anzubieten*, fügt der 35jährige an. Es sei nicht mehr zeitgemäß, grünen Stahl mit dem Diesel-Lkw anzuliefern.

Kernstück der Sanierung der Gebäude an der Kipperstraße ist die Installation einer 4.000 qm großen Photovoltaikanlage auf dem Hallendach. Mit dem so gewonnen Strom würden sowohl die Krananlagen, das Gebäude als auch die bestellten vier E-Lkw versorgt. Der Liefertermin der E-Lkw ist im August, bis dahin seien die Sanjerungsarbeiten beendet. Wir planen zum Hafenspaziergang am 31. August fertig zu sein."

Rund 300,000 Tonnen Stahl werden künftig auf dem 36.000 gm großen Gelände am Mathieshafen jährlich umgeschlagen, Material, das die Kunden



östlichen Ruhrgebiet oder im Sauerland aus den großen Seehäfen oder den europäischen Stahlwerken er-



um Dortmund herum. isterium für Digitales und Verkehr mit nsgesamt 1.580.781,82 Euro gefördert wird. "Ohne das Förderprogramm hätten wir die Zukunftsversion für unser Hafenterminal in Dortmund nicht

msetzen können", stellt Michael Pe-

reicht. Transportiert über den im Ver-

gleich zur Autobahn emissionsärme-

ren Wasserweg bis nach Dortmund

und ab Herbst feinverteilt über die E-

Lkw in einem Umkreis von rund 50 km

Die Bemühungen der weltweit tätigen Rhenus-Gruppe um mehr Umweltschutz seien mit dem Green Steel Logistics Hub aber noch nicht am Ende Wir arbeiten ebenfalls daran, demnächst Binnenschiffe einzusetzen, die

Zur Rhenus Port Logistics Rhein-Ruh Region gehören zehn Terminals mit anläuft, werden wir an den anderer Standorten nachziehen*, kündigt Ge schäftsführer Michael Petersmann an noch weniger CO₂ ausstoßen", sagt Mi-

chael Petersmann. Gemessen an de

CO2-Emmission, sei die Öko-Bilanz ei-

nes Binnenschiffs im Vergleich zur

Lkw-Verkehr schon jetzt besser. "Eir

Rinnenschiff transportiert 2 500 Tor

nen Stahl, dafür müssen sonst etwa

120 Lkw fahren", rechnet er vor. In Sa

chen Etablierung klimaschonender Lie-

ferketten sei Rhenus mit weiteren po

tenziellen Kunden im Gespräch. "Die

meisten Logistiker betrachten nur ein

Rädchen in der Lieferkette .grün'. Wi

versuchen das ganzheitlich zu tun'

sagt der Betriebswirt. Kapazitäten fü

weitere Projekte seien jedenfalls noch



- Examples of successful hydrogen projects in ports/logistics/hinterlands

Port Logisitics – Hydrogen technology:

HYFACTS

Material Handling applications with fuel cells

Material handling vehicles or municipal vehicles

Advantage: Short refuelling time

Constant operating speed (As batteries get "weaker", working speed decreases)

No exchange of batteries necessary

Less space required for refuelling (3 minutes consecutively)

Power requirement: 1.5 – 10 kW_{el}

In operation: 2,300 pcs. in North America (2011)

Refuelling: Either by hydrogen dispenser or exchange of bottles



Early market:





Picture 3: Forklifts with fuel cell

© HyFacts Project 2012/13 CONFIDENTIAL – NOT FOR PUBLIC USE





Funded by FCH JU (Grant agreement No. 256823)

Source: (h2euro.org)



- Examples of successful hydrogen projects in ports/logistics/hinterlands

Port Logisitics – Hydrogen technology:

Port of Los Angeles, USA

Hyster Company announces testing of a top-pick container handler powered by hydrogen fuel cells (HFC) at Fenix Marine Services in the Port of Los Angeles.
LOS ANGELES (Oct. 11, 2022)

Source: www.dcvelocity.com



By <u>DC Velocity Staff</u> Oct 11, 2022

- Examples of successful hydrogen projects in ports/logistics/hinterlands Port Logisitics - Hydrogen technology:





Der Hamburger Hafenlogistiker HHLA erprobt in den kommenden Jahren den Einsatz wasserstoffgetriebener Geräte im Güterumschlag

Source: www.verkehrsrundschau.de © Foto: Hamburger Hafen und Logistik AG



- Examples of successful hydrogen projects in ports/logistics/hinterlands
Port Logisitics – Hydrogen technology:

SEANERGY

Hydrogen test field starts in Hamburg

Hamburger Hafen und Logistik AG (HHLA) has opened the first test field for hydrogen-powered port logistics, including a hydrogen filling station, in the Port of Hamburg.

Here, the port operator is testing the use of hydrogen under real conditions, for example with fuel cell trucks and tractor units.



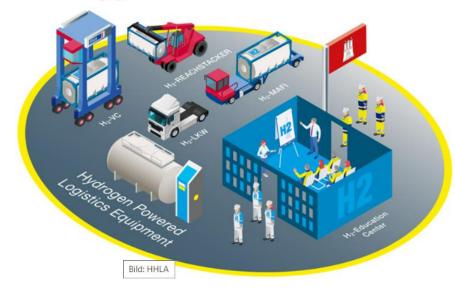
Source: Magnus Schwarz | 15.07.24 h2-news.de

- Examples of successful hydrogen projects in ports/logistics/hinterlands
Port Logisitics – Hydrogen technology:



INTRALOGISTIK

Hyster: wasserstoffbetriebene Umschlaggeräte für HHLA



Mit «Clean Port & Logistics» (CPL) hat die HHLA gemeinsam mit seinen Partnern (wie zum Beispiel Hyster) einen Cluster zur Erprobung von wasserstoffbetriebenen Geräten in der Hafenlogistik gegründet. Als Zentrum der Aktivitäten entsteht ein Testcenter für diese Geräte am HHLA-Container-Terminal Tollerort in Hamburg.

PUBLISHED ON 09 May 2022

Forklift truck manufacturer Hyster has announced that the company is supplying Hamburger Hafen und Logistik AG (HHLA) with two Hyster electric vehicles with fuel cell technology for container handling.

Hyster is thus bringing the world's first hydrogen-powered empty container stacker into real-life use **and is also delivering its first terminal tractor in Europe.**

Both vehicles are powered by 'Nuvera' fuel cells.

The hydrogen is produced on site at the 'HHLA Hamburg Green Hydrogen Hub'.

Source: logistik-online.ch/intralogistik



- Examples of successful hydrogen projects in ports/logistics/hinterlands
Port Logisitics – Hydrogen technology:

SEANERGY

Demonstrating zero-emission port vehicles at the Port of Valencia



Source: <u>https://blog.ballard.com/marine</u> (see embeded video on website) This project is fundamental to Valenciaport's goal of total decarbonization by 2030. It reaffirms our European leadership in zero-emissions and in the use of hydrogen as an alternative energy to fossil fuels. It is a success for the Fundación Valenciaport, the Valencia Port Authority, and all companies and institutions collaborating in the H2PORTS project.

- Examples of successful hydrogen projects in ports/logistics/hinterlands

Port Logisitics – Hydrogen technology Examples:

Container terminal in Kreuztal, (NRW)

An alliance of several ports and rail operators in North Rhine-Westphalia wants to make around 27,000 truck journeys superfluous in future and transfer them to rail and ship.

Source: LOG4NRW - Logistik-heute.de

Cost-covering from 20 TEU*)

The fact that the train departing from Kreuztal to Hamburg on this day can hardly cover its costs with seven 40-foot containers is

something that the initiators of this exhibition are prepared to accept this time:

"We need around 20 container units to be able to transport a train economically from Kreuztal to the seaports," explains Uwe Stupperich.

This time it is only 14 TEU, which is the valid unit of measurement.

Source: <u>siegener-zeitung.de</u>



© Max Schep

- Examples of successful hydrogen projects in ports/logistics/hinterlands

Port Logisitics - Technology Examples:

*) For a better understanding a relation to vessel transport:

What is TEU in shipping?

What is a TEU?



Common Container Sizes and TEU Capacities

Container Type	Length	Width	Height	Internal Volume (m3)	TEU
20' General Purpose	20ft (6.1m)	8ft (2.44m)	8ft 6in (2.59m)	33.2m3	1
20' High Cube 20f	20ft (6.1m)	8ft (2.44m)	9ft 6in (2.90m)	43m3	1
40' General Purpose	40ft (12.2m)	8ft (2.44m)	8ft 6in (2.59m)	67.6m3	2
	48ft (14.6m)	8ft (2.44m) 8ft (2.44m)	8ft 6in (2.59m) 8ft 6in (2.59m)	92.4m3 102.1m3	2.4
	53ft (16.2m)				

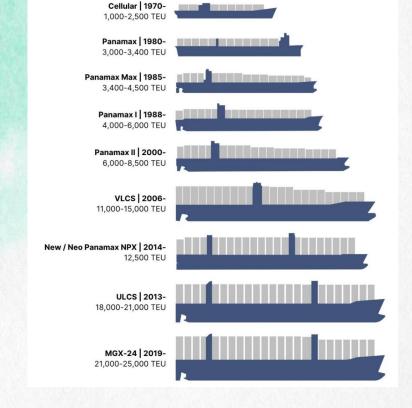
What is a FEU?







Source: incodocs.com



The Evolution of Container Vessels & TEU Capacity

Early Development | 1956-

500-800 TEU

SEANERGY

Inco Docs



- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:

Hydrogen and fuel cell opportunities are limited in buildings but worth exploring

Opportunities for hydrogen in transport, buildings and power With consumption of almost 70 EJ, space and water heating in buildings accounts for nearly 55% of energy use in buildings globally and 4.3 Gt CO2 of emissions....

Improving the thermal performance of building envelopes and integrating clean, efficient low-temperature equipment are priorities to decarbonise heating in buildings.

Prospects for deploying hydrogen in this sector remain limited, reflecting the high efficiency of electricity-based solutions and the energy losses that result from converting and transporting hydrogen. For instance, PV-powered heat pumps require 5-6 times less electricity than a boiler running on electrolytic hydrogen to provide the same amount of heating.

Source: The Future of Hydrogen Chapter 5: The Future of Hydrogen (iea.blob.core.windows.net)

- Examples of successful hydrogen projects in ports/logistics/hinterlands (Hydrogen application in a building:

SEANERGY

Four main groups of technologies can operate on hydrogen at the building level:

- 1.Hydrogen boilers can be practical where gas networks exist because consumers will be familiar with the basic technology and its upfront capital costs. From a lifecycle perspective, however, higher fuel consumption than more efficient technologies makes this option less attractive overall for most buildings.
- **1.Fuel cells that co-generate heat and electricity** include solid oxide fuel cells **(SOFCs)** and polymer electrolyte membrane fuel cells **(PEMFCs)**. SOFCs require a high temperature but also provide high electrical efficiency and a more stable load compared with PEM cells, which work at a lower temperature (60-80°C) on intermittent load schedules but offer lower electrical efficiency.

As SOFC efficiency typically declines when operated with pure hydrogen, optimising the system layout to address this issue is a key research focus. Natural gas field testing in Europe shows micro-cogeneration unit electrical efficiencies of 35-60% for SOFCs and 35-38% for PEMFCs, with corresponding cogeneration system efficiencies of 80-95% (SOFCs) and 85-90% (PEMFCs).

Source: The Future of Hydrogen Chapter 5: The Future of Hydrogen (iea.blob.core.windows.net)



- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:

Four main groups of technologies can operate on hydrogen at the building level:

•••

- **3.** Hybrid heat pumps combine a boiler with an electric heat pump. The boiler operates only when the heat pump cannot meet heating demand. Hybrid heat pumps are an interesting option in cold climates where hydrogen can be used to cover peak demand during very cold periods, but they have additional capital costs and require both electricity and hydrogen connections.
- **4. Gas-driven heat pumps have a gas engine that produces electricity to run a heat pump**. Thousands of units are already operating in Asia and Europe, primarily in non-residential buildings.

Source: The Future of Hydrogen Chapter 5: The Future of Hydrogen (iea.blob.core.windows.net)

- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:



Hydrogen can be blended with or replace a portion of natural gas, which currently meets 35% of global energy demand for heating.

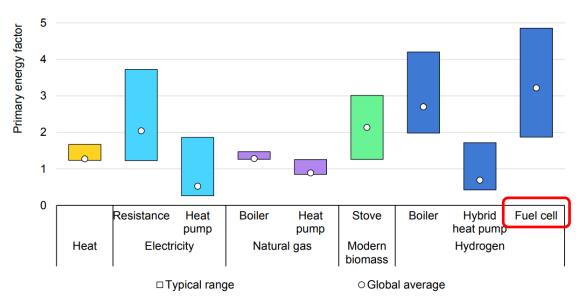
Depending on the region, such blending (at volumes of 5-20%) can leverage current natural gas infrastructure without requiring major network modifications.

Blending hydrogen at 20% would reduce carbon intensity by 7% at most

 well short of the level needed for long-term buildings sector decarbonisation.

Source: <u>The Future of Hydrogen (iea.blob.core.windows.net)</u>





IEA. All rights reserved.

Notes: Hybrid heat pumps are assumed to use 25% hydrogen. Heat refers to district heating. Assumptions available in the Annex

Source: Nielsen et al.: Status on Demonstration of Fuel Cell Based Micro-CHP Units in Europe FUEL CELLS 19, 2019, No. 4, 340–345, 2019 WILEY-VCH Verlag GmbH & Co. KGaA, Weinheim



- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:

Over the last years, an increasing number of fuel cell based micro combined heat and power systems have been demonstrated in field trials in Europe. ...

...More than 1,000 small stationary fuel cell systems for residential and commercial applications have been demonstrated in 10 European countries in the project "ene.field"

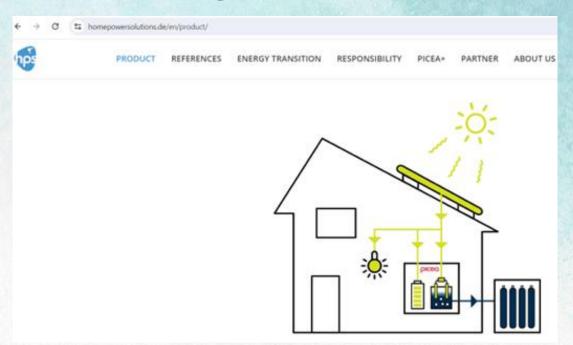
Source: E. R. Nielsen, C. B. Prag, Project Report, Technical University of Denmark (DTU), Denmark, 2017.

- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:

This "best practice examples" show that H2 technology is on it way to

enter building market





Source: www.homepowersolutions.de/en/picea-plus/

- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:

This "best practice examples" show that **H2 technology** is on it way to **enter building market**

This example (right) shall inspire that also buildings in ports can anticipate from H2 by just switching from natural gas to premix our use up to 100% H2.

Until middle of 20. century so called "town gas" already has had up to 50% H2 gas content.

Source: https://gas.info/...wasserstoff-im-gas-netz



First hydrogen boiler demo under way in homes

Source: egisteredgasengineer.co.uk

Hall heating powered by H2
A lighthouse project for green steel
production with a green heating system



Source: Schwank

- Examples of successful hydrogen projects in ports/logistics/hinterlands

Hydrogen application in a building:

This "best practice examples" show that **H2 technology** is on it way to **enter building market**

The entire energy requirements of the business, whether for lighting, air conditioning, forklift trucks or heating the offices and warehouse, are covered by self-generated green electricity. The company's own photovoltaic system generates the energy required for this and stores it in lithium-ion batteries for short-term needs and as hydrogen for long-term, seasonal requirements. The hydrogen is mainly produced from the surplus electricity from the photovoltaic system in summer with the help of an electrolysis system (power-to-gas) and stored in tanks.

The first 100% hydrogen-powered dark radiator has gone into real operation in Ulm(Germany).





Source: Schwank Source: Schwank



Part 2: Conclusions and take-home message



SEANERGY

- ✓ The transition to sustainable energy practices within European ports is not just a regulatory requirement but a strategic necessity for long-term competitiveness and environmental stewardship.
- ✓ By adopting key tools and certifications, ports can significantly reduce their carbon footprint, improve energy efficiency, and align with global/EU greening goals.
- ✓ The integration of smart technologies, coupled with a commitment to continuous improvement through certifications like ISO 50001 and EcoPorts, will position European ports at the forefront of the green transition, ensuring they meet the challenges of tomorrow's energy landscape...



